

# ASX ANNOUNCEMENT

15 November 2017

Redflex Holdings Limited | ABN 96 069 306 216

Redflex 

## Entitlement Offer

### Cleansing Notice under section 708AA(2)(f) of the Corporations Act

This notice is given by Redflex Holdings Limited (**ASX:RDF**) (**Company**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth), as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**Act**).

The Company today announced a fully underwritten accelerated pro rata non-renounceable entitlement offer of new fully paid ordinary shares to existing eligible shareholders to raise approximately A\$16.4 million (**Entitlement Offer**).

The Entitlement Offer consists of an offer of 1 new fully paid ordinary share in the Company (**New Share**) for every 3 existing shares held as at 7.00pm (Melbourne time) on 17 November 2017 (**Record Date**) by eligible shareholders with a registered address in Australia or New Zealand and certain other institutional holders in other jurisdictions to which the Company decides to extend the Entitlement Offer (**Eligible Shareholders**) at an issue price of A\$0.44 per New Share.

The Entitlement Offer is fully underwritten by Baillieu Holst Limited.

The Company confirms that:

- (a) the New Shares will be offered for issue under the Entitlement Offer without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be disclosed under section 708AA(7)(d) of the Act; and
- (e) the potential effect that the issue of the New Shares under the Entitlement Offer will have on the control of the Company and the consequences of that effect will depend on a number of factors, including specific investor demand and the extent to which Eligible Shareholders take up their entitlements. However, given the structure of the entitlement offer as a fully underwritten pro-rata offer and the current level of holdings of substantial security holders (based on substantial holding notices that have been lodged on or prior to the date of this notice), the Entitlement Offer is not expected to have a material effect or consequence on the control of the Company.

## About Redflex

The Redflex Group has established itself as a world leader in traffic enforcement products and services, developing leading enforcement camera technology and owning and operating one of the largest networks of digital speed and red-light cameras in the world. Redflex develops and manufactures a wide range of digital photo enforcement solutions including red light camera, speed camera and school bus stop arm camera systems, all utilising the most advanced sensor and image capture technologies.

### Redflex Holdings Limited

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[www.redflex.com](http://www.redflex.com)

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The Redflex Group runs its own systems engineering operations, system integration technologies and innovation centre for research and development. With our continuous development of new safety products, the Redflex Group has been helping to reduce collisions and to save lives for more than 20 years.

Redflex Holdings Limited was listed on the Australian Securities Exchange in January 1997.

For further information:

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