

## Release to Australian Securities Exchange

### US\$100 Million Banking Facility Agreement Executed

**30 June 2009**

The directors of Redflex Holdings Limited are pleased to advise that a US\$100 million revolving credit facility has been executed today with a syndicate of three banks, led by the Commonwealth Bank of Australia, and also comprising the National Australia Bank and Westpac Banking Corporation.

The commitment of the banks to enter into this facility was advised previously in the Chairman's letter to shareholders of 29<sup>th</sup> May 2009.

The facility provides funding to:

- pay out the previous US\$65 million facility;
- fund additional capital, beyond the cash generated from the business, for ongoing aggressive growth in our key US market; and
- provide general working capital funding for the international business.

The facility includes:

- a three year term;
- a competitive margin with the initial cost of funds at approximately 6% per year; and
- covenants generally consistent with the previous facility.

Graham Davie, Group CEO said "This facility provides the necessary support for our longer term growth plans. By signing this agreement, Commonwealth Bank, National Australia Bank and Westpac have indicated their support for Redflex, its business model, and its growth plans into the future.

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